

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



EC Healthcare

醫思健康

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2138)

**COMPLETION OF
(1) VERY SUBSTANTIAL DISPOSAL AND CONNECTED
TRANSACTION IN RELATION TO THE DISPOSAL OF 51% OF
ISSUED SHARE CAPITAL IN THE TARGET COMPANY; AND
(2) DISCLOSEABLE AND CONNECTED TRANSACTION
IN RELATION TO THE ACQUISITION OF 40% OF ISSUED SHARE
CAPITAL IN A NON-WHOLLY OWNED SUBSIDIARY**

Reference is made to the Company's announcements dated 6 November 2024 and 7 February 2025 (the "Announcements"), and circular dated 20 January 2025 in relation to the Disposal and the Acquisition, among other things. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

The Board is pleased to announce that Completion of the Disposal took place on 28 February 2025 in accordance with the terms and conditions of the Share Purchase Agreement. The Acquisition was also completed on 5 February 2025 in accordance with the terms and conditions of the Acquisition Agreements. Upon completion of the Disposal and the Acquisition, the Company ceased to have any interests in the Target Group (including HKMAI TST). Members of the Target Group (including HKMAI TST) ceased to be subsidiaries of the Company and their financial results will no longer be consolidated into the financial statements of the Group.

By order of the Board
EC Healthcare
Raymond Siu
Company Secretary

Hong Kong, 3 March 2025

As at the date of this announcement, the executive Directors are Mr. Tang Chi Fai, Mr. Lu Lyn Wade Leslie and Mr. Lee Heung Wing; the non-executive Directors are Mr. Luk Kun Shing Ben and Mrs. Leung Yang, Shih Ti Marianne; and the independent non-executive Directors are Mr. Ma Ching Nam, Mr. Look Andrew and Mr. Au Tsun.