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20 January 2025

The Directors
20/F, Devon House
Taikoo Place
979 King's Road
Quarry Bay
Hong Kong

Dear Sirs,

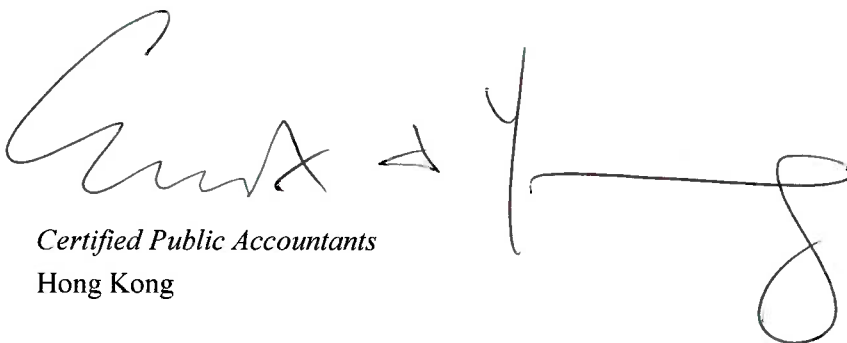
EC Healthcare (the “Company”) and its subsidiaries (the “Group”)

We refer to the circular dated 20 January 2025 (the “Circular”) in connection with very substantial disposal in relation to the proposed disposal of 51% of issued share capital in New Medical Centre Holding Limited (together with its subsidiaries, the “Target Group”) as set out in the Circular, a final proof of which is attached and initialed by us on its front cover for the purpose of identification.

We hereby consent to the inclusion of our report on review of financial information of the Target Group dated 20 January 2025 on the historical financial information of the Target Group for the years ended 31 March 2022, 2023 and 2024 and the six months ended 30 September 2024 and our accountants’ report dated 20 January 2025 on the unaudited pro forma financial information of the Remaining Group (as defined in the Circular) in the Circular, and the references to our name in the form and context in which they are included.

This letter is solely being issued in connection with the filing of the Circular regarding the above proposed disposal transaction as set out in the Circular and not for any other purpose.

Yours faithfully,



Certified Public Accountants
Hong Kong

Private and Confidential

EC Healthcare
20/F, Devon House,
Taikoo Place, 979 King's Road,
Quarry Bay, Hong Kong.

20 January 2025

(1) Very Substantial Disposal and Connected Transaction in Relation to the Disposal of 51% of Issued Share Capital in New Medical Centre Holding Limited; and (2) Discloseable and Connected Transaction in Relation to the Acquisition of 40% of Issued Share Capital in Hong Kong Medical Advanced Imaging (TST) Limited

We refer to the circular (the "Circular") of EC Healthcare (the "Group") to be dated 20 January 2025 in respect of the proposed disposal of 51% of equity interest in New Medical Centre Holding Limited and the proposed acquisition of 40% of equity interest in Hong Kong Medical Advanced Imaging (TST) Limited. Unless the context otherwise requires, terms used herein shall have the same meaning as those defined in the Circular.

We hereby confirm that we have given and have not withdrawn our consent to the issue of the Circular with the inclusion of our letters and/or reports and/or the references to our name and/or our opinions in the form and context in which they respectively appear.

We also confirm that as at the date of this letter, we do not/did not have any shareholding, directly or indirectly, in any member of the Group and do not/did not have any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for shares in any member of the Group; and do not/did not have any interest, direct or indirect, in any assets which have been acquired or disposed of by, or leased to, any member of the Group, or was proposed to be acquired or disposed of by, or leased to, any member of the Group since 31 March 2024 (being the date to which the latest published audited financial statements of the Group were made up) up to the date of this letter.

Yours faithfully,

For and on behalf of
Valtech Valuation Advisory Limited

Marvin Wong
Director