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**EC Healthcare**  
**醫思健康**

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 2138)**

**INSIDE INFORMATION**  
**POSITIVE PROFIT ALERT**

This announcement is made by EC Healthcare (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong).

The board of directors (the “**Directors**”) of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the latest assessment by the Board with reference to the preliminary unaudited consolidated management accounts of the Group for the six months ended 30 September 2024 (the “**Reporting Period**”) currently available, it is expected that the financial results of the Group may record:

- (i) an increase of not less than 7% in earnings before interests, taxation, depreciation-owned property, plant and equipment and amortization (“**EBITDA**”) for the Reporting Period as compared with the EBITDA of approximately HK\$208.7 million for the corresponding period ended 30 September 2023; and
- (ii) an increase of not less than 60% in profit after tax (“**Net Profit**”) for the Reporting Period as compared with the Net Profit of approximately HK\$21.4 million for the corresponding period ended 30 September 2023.

The Board believes that such year-on-year increase in EBITDA and Net Profit during the Reporting Period was mainly attributable to:

- (i) improving operation efficiency of our newly established service points from the previous financial years ended 31 March 2024 and 31 March 2023;
- (ii) headquarters cost optimization in rental and staff expenses; and
- (iii) decrease in net interest expenses (i.e. interest expense minus interest income).

**The Board wishes to remind Shareholders and potential investors that the Company is still in the process of finalizing the interim results of the Group for the six months ended 30 September 2024 and the operational data disclosed in this announcement is based on the unaudited management accounts of the Group, which have not yet been reviewed or audited by the auditors of the Company.**

**The overall performance of the Group during the Reporting Period could be affected by a number of other factors and therefore, the operational data disclosed in this announcement for the Reporting Period may not reflect the actual overall performance of the Group for the same period. Shareholders and potential investors are advised to read carefully the announcement of the Company in relation to the consolidated results of the Group for the Reporting Period, which is expected to be released on 28 November 2024.**

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**EC Healthcare**  
**Raymond Siu**  
*Company Secretary*

Hong Kong, 19 November 2024

*As at the date of this announcement, the executive Directors are Mr. Tang Chi Fai, Mr. Lu Lyn Wade Leslie, and Mr. Lee Heung Wing; the non-executive Director is Mr. Luk Kun Shing Ben; and the independent non-executive Directors are Mr. Ma Ching Nam, Mr. Look Andrew and Mr. Au Tsun.*