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Union Medical Healthcare Limited

(Incorporated in the Cayman Islands with limited liability)

Union Medical Healthcare Announces Allotment Results of the Global Offering

(10 March 2016, Hong Kong) **Union Medical Healthcare Limited** ("Union Medical Healthcare" or the "Company"; together with its subsidiaries, the "Group"; SEHK stock code: 2138) announced today the allotment results of the global offering ("Global Offering") of its shares (the "Shares").

The Shares initially offered under the Hong Kong public offering was moderately over-subscribed, with valid applications for approximately 3.01 times of the Hong Kong offer shares (excluding the employee preferential offering) and those under international offering was moderately over-subscribed. The final offer price has been set at HK\$3.03 per Share. As such, the net proceeds from the Global Offering to be received by the Company, after deducting the estimated underwriting fees, commissions and other estimated expenses and prior to any exercise of the over-allotment option, is estimated to be approximately HK\$666.2 million.

Union Medical Healthcare offered a total of 245,000,000 shares (subject to the over-allotment option). The final number of offer shares allocated to the Hong Kong public offering is 24,500,000 offer shares, representing approximately 10% of the total number of offer shares under the Global Offering (before any exercise of the over-allotment option). The final number of offer shares under the international offering is 220,500,000 offer shares, representing 90% of the total number of the offer shares available under the Global Offering (before any exercise of the over-allotment option). The final number of employee reserved shares allocated to the relevant eligible employees under the employee preferential offering is 1,212,000 offer shares, representing 0.49% of the total number of the offer shares available under the Global Offering (before any exercise of the over-allotment option).

(Cont'd)

Cornerstone investor Haohai Healthcare Holdings Co., Limited has subscribed for 25,643,000 offer shares, which represents approximately 10.5% of the number of offer shares offered pursuant to the Global Offering or approximately 2.6% of the Company's total issued share capital following completion of the Global Offering, assuming that the over-allotment option is not exercised.

Mr. Tang Chi Fai, Chairman, Executive Director and Chief Executive Officer of Union Medical Healthcare said, "During the international roadshow period, various renowned, large-scale multinational institutional investors from the Europe, the U.S., and Asia, including Singapore, Korea, mainland China and Hong Kong, showed their enthusiasm in the Global Offering of Union Medical Healthcare. The sound response has demonstrated investors' recognition of the Group's prospects and their trust in the management team. The Group will continue to leverage on its large and professional team of registered practitioners, advanced equipment, as well as premium service quality by riding on the wave of medical tourism. We aim to increase our market share in Hong Kong and proactively expand the Greater China market, further consolidate our market leadership and strive to become one of the leading aesthetic medical service providers in Greater China."

Trading of the Shares of the Company on the Main Board of The Stock Exchange of Hong Kong Limited (the "Stock Exchange") is expected to commence at 9:00 a.m. on Friday, 11 March 2016. Shares will be traded in board lots of 1,000 shares and the stock code is 2138.

Credit Suisse (Hong Kong) Limited is the Sole Global Coordinator and Sole Sponsor. Credit Suisse (Hong Kong) Limited, Haitong International Securities Company Limited and CIMB Securities Limited are the Joint Bookrunners and Joint Lead Managers.

For further details about the results of allocation for the Hong Kong public offering, please refer to the website of the Stock Exchange at www.hkexnews.hk, the Company's website at www.umhgp.com and the designated website for results of allocations at www.iporesults.com.hk.

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